



201 Highway 321 South  
 Dallas, North Carolina 28034  
 (704) 922-6511

## Notification of Planned Gift Intent In support of the Mission of Gaston College

I/we advise the Gaston College Foundation that I/we have provided for a planned gift of \$\_\_\_\_\_ or as a \_\_\_\_\_% percentage of my/our estate through (mark all that apply):

- |  |  |
|--|--|
| <input type="checkbox"/> Will                    | <input type="checkbox"/> Trust                 |
| <input type="checkbox"/> Retirement Plan or IRA  | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Other (please describe) |  |

I/we direct that this planned gift be used for the following purpose:

- |  |   |
|--|---|
| <input type="checkbox"/> College's Greatest Current Need | <input type="checkbox"/> Endowment Fund (Greatest Need)     |
| <input type="checkbox"/> Capital Improvement             | <input type="checkbox"/> Endowment Fund (Designated): _____ |
| <input type="checkbox"/> Expendable Scholarship Fund     | <input type="checkbox"/> Endowment Fund (Scholarship)       |
| <input type="checkbox"/> WSGE Radio                      |   |

Name(s) \_\_\_\_\_

Primary Donor	Title	Last	First	Middle
Spouse/Partner	Title	Last	First	Middle

Address \_\_\_\_\_

Street	Mailing
City	State                      Zip Code

Phone \_\_\_\_\_

Home	Cell
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Email \_\_\_\_\_

Primary	Secondary
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Please check if you do NOT wish for your gift to be publicized in any way or for your name to appear donor recognition listings.

The Gaston College Foundation acknowledges that your future bequest remains fully revocable and that specifics of your intended gift be treated as confidential.

Donor(s) Signature\_\_\_\_\_ Date\_\_\_\_\_

Once complete, please return to Luke Upchurch, Executive Director, Gaston College Foundation at the address above, or email to [upchurch.luke@gaston.edu](mailto:upchurch.luke@gaston.edu). Thank you for your support.



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## SUGGESTED BEQUEST LANGUAGE

State whether your gift is a fixed sum, a specific asset (such as shares of stock), or calculated from the remainder of your estate:

*"I give, devise, and bequeath to the Gaston College Foundation, a nonprofit corporation organized for the purposes of supporting Gaston College (a, b, or c.)*

*a) the sum of \$\_\_\_\_\_.*

*b) the following described property\_\_\_\_\_.*

*c) \_\_\_\_\_% of the rest, residue and remainder of my estate.*

*Select the language below that most closely matches your wishes for how your gift will be used:*

### a) Restricted Bequest\*\*

"This gift is to be used by (College/Dept./Program)\_\_\_\_\_ for the following purpose:\_\_\_\_\_"

*(If a contribution is to be restricted, it is recommended that the intended provision be reviewed with College officials to be certain that your wishes may be carried out.)*

### b) Endowment for Greatest Need

"This gift is to be used for the benefit of Gaston College to add to its permanent endowment. Income generated from this fund shall be expended for the benefit of Gaston College to support scholarships and current operations as it deems advisable with no restrictions."

### c) Named Endowed Scholarship or Program:

"This gift is to be used for the purpose of creating the \_\_\_\_\_."

(List endowment name and choice of endowed scholarship or program area.)

*If you select a specific purpose for your gift, inclusion of the following sentence will ensure that the bequest remains useful as the needs of the College changes.*

"If at the time this devise and bequest is received by the Gaston College Foundation, or at any time thereafter, Gaston College determines that all or part of said income of the Fund can no longer be utilized to the best advantage for the purpose designated herein, then all or any part of the annual income may be used for such other institutional purpose which, in the sole discretion of Gaston College, shall most closely carry out my original intent."